

UNITE HERE!
WORKERS AND HOSPITALITY EMPLOYERS VDB PENSION TRUST

APPLICATION FOR RETIREMENT BENEFITS

1. Participant Information:

Name of Participant: _____

Social Security Number: _____

Address: _____
Street

City State Zip Code

Phone: _____

Email: _____

Date of Birth: _____ Date of Hire: _____
(Birth Certificate Required)

Date of Termination: _____ Date of Benefit
Commencement: _____

Commencement Reason: **Retirement** (at age 65 and 5 years of vesting service) **Early Retirement** (at age 55 and 10 years of vesting service) **Disability** (at age 45 and Plan participant for 10 years)

Marital Status: Single Married (Copy of Marriage Certificate is required)

2. Spousal Information:

Name of Spouse: _____ Phone: _____

Social Security Number: _____ Date of Birth: _____
(Birth Certificate Required)

Email Address: _____

Please return completed form to:
Greater Boston Hospitality Employers/Local 26 Benefits Administration, LLC.
33 Harrison Avenue, Suite 500, Boston, MA 02111

Please provide as many as possible.

Documents to Establish Marital Status:

1. US Individual Income Tax Returns (evidence that filed jointly)
2. Certificate of Naturalization
3. Social Security Application
4. Lease, or other evidence of shared residence.
5. Affidavit from Participant stating that she is married to her purported spouse and explains reason for the missing marriage certificate. [Required]
6. Affidavit from purported spouse stating that he is married to Participant and explains reason for the missing marriage certificate. [Required]
7. Affidavit from child/children of marriage stating that his/her parents are married.

Documents to Establish Birthdate:

1. Passport
2. Certificate of Naturalization
3. Alien Registration Card
4. Social Security Application
5. Driver's License
6. Affidavit from Participant/spouse stating that he/she was born on XX/XX/XXXX date. [Required]
7. Affidavit from an older relative stating that he/she knows that the Participant/spouse was born on XX/XX/XXXX date.

Marital Status

Spouses:

"I, {insert name}, wish to state that I married {insert spouse's name} on {date} in {insert place married}. The reason we don't have a marriage certificate is because {insert reason}. I am still currently married to {insert spouse's name}. I certify the above statement is true and correct."

Children/Relatives:

"I, {insert name}, am the son/daughter of {insert parents' names}, who to the best of my knowledge were married on {insert date married} in {insert place married}. The reason they don't have a marriage certificate is because {insert reason}. I certify the above statement is true and correct."

Birthdate:

Participant/spouse:

"To the best of my knowledge, I, {insert name of Participant}, was born on {insert date born on}. I believe that I was born on this date because {insert reasons why believe born on that date}. I certify that the above statement is true and correct.

Relative:

"I wish to state my name is {insert name}. I am the {insert relationship brother/sister, etc} of {insert name of Participant/spouse}. I am {insert age} years old. I have first hand knowledge that {insert name of Participant/spouse} was born on {insert date/year born} in the city of {city of birth} and the {state or country} of {insert name of state/country}. I certify that the above statement is true and correct.