



# Rhode Island Ethics Commission

## 2023 Yearly Financial Statement

### For JONATHAN N SAVAGE

All questions refer to the calendar year January 1, 2023 through December 31, 2023 unless otherwise specified.

#### Personal Information

| Name              |
|-------------------|
| JONATHAN N SAVAGE |

#### Current Positions

| Public Position(s)  | Municipality, State or Regional | Date elected, appointed or hired | Date of termination or resignation |
|---------------------|---------------------------------|----------------------------------|------------------------------------|
| AIRPORT CORPORATION | STATE                           | 1-1-2014                         |                                    |

#### Description of Voluntary Position(s):

| Description of Voluntary Position(s): | Filed On              |
|---------------------------------------|-----------------------|
| -                                     | 04/15/2024 at 12:13PM |

#### Elected Office Candidacies

Not Applicable.

## Family Members

List full name of spouse if you were married or were a party to a civil union for any part of 2023.

| Spouse Name      | Filed On              |
|------------------|-----------------------|
| JUDITH C. SAVAGE | 04/15/2024 at 12:13PM |

## Family Income Sources

Add a response for each instance in which you, your spouse or dependent child received either \$1,000 or more gross income from an employer during 2023; or \$1,000 or more gross income through self-employment. Income received from public employment or service, including any stipend received for serving as an elected or appointed official, must be disclosed.

In your response you must also provide information regarding any instances in which you, your spouse or dependent child were self-employed and received more than \$250 in gross income for services rendered to a Rhode Island state or municipal agency.

| Family Member Name | Self Employed ? | Business or Employer Name | Title/Occupation and Date of Employment | Address of Business                               | Services Rendered ? | Date & Nature of Services | Filed On              |
|--------------------|-----------------|---------------------------|-----------------------------------------|---------------------------------------------------|---------------------|---------------------------|-----------------------|
| Self               | No              | Savage Law Partners       | of counsel                              | 564 South Water Street, providence, RI 02903, USA | No                  | -                         | 04/15/2024 at 12:13PM |

## Real Estate

Add a response for each instance in which you, your spouse or dependent child owned or had a financial interest in any real estate, wherever located, other than real estate that is used exclusively as your principal residence, at any time during 2023.

| Family Member Name | Nature of Interest | Address OR Description                              | Filed On              |
|--------------------|--------------------|-----------------------------------------------------|-----------------------|
| Self               | Ownership Interest | 560 MINERAL SPRING AVE., PAWTUCKET, RI 02860, USA   | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 560 Mineral Spring Ave , Pawtucket, RI 02860, USA   | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 765 Main St, Pawtucket, RI 02860, USA               | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 110 KENYON AVE., PAWTUCKET, RI 02861, USA           | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 330 WATERMAN AVE, EAST PROVIDENCE, RI 02914, USA    | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 360-362 Taunton Ave, EAST PROVIDENCE, RI 02914, USA | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 1 BLANDING AVE, EAST PROVIDENCE, RI 02914 , USA     | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 211 COLUMBUS AVE, PAWTUCKET, RI 02861, USA          | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 207 COLUMBUS AVE, PAWTUCKET, RI 02861, USA          | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 593 MINERAL SPRING AVE, PAWTUCKET, RI 02860, USA    | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | MINISTERIAL RD, SOUTH KINGSTOWN, RI 02879, USA      | 04/15/2024 at 12:13PM |
| JUDITH C. SAVAGE   | Ownership Interest | MINISTERIAL RD, SOUTH KINGSTOWN, RI 02879, USA      | 04/15/2024 at 12:13PM |
| JUDITH C. SAVAGE   | Ownership Interest | NORTHWOODS LANE, CARRABASSETT VALLEY, ME 04947, USA | 04/15/2024 at 12:13PM |

| Family Member Name | Nature of Interest | Address OR Description                              | Filed On              |
|--------------------|--------------------|-----------------------------------------------------|-----------------------|
| JUDITH C SAVAGE    | Ownership Interest | WRIGHTS CROSSING RD, POMFRET, CT 06259, USA         | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 310 BOURNE AVE, RUMFORD, RI 02916, USA              | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 2 Irving Ave, East Providence, RI 02914, USA        | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 30 India Street, PAWTUCKET, RI 02860, United States | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 9 Dexter Road, East Providence, RI 02914, USA       | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 56 india st, pawtucket, ri 02903, USA               | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 230 MASSASOIT AVE, East Providence, RI 02914, USA   | 04/15/2024 at 12:13PM |
| JUDITH C SAVAGE    | Ownership Interest | 1070 REEF RD #106, VERO BEACH, FL 32963, USA        | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 250 ESTEN AVE, PAWTUCKET , RI 02860, USA            | 04/15/2024 at 12:13PM |
| Self               | Ownership Interest | 541 PAWTUCKET AVE, PAWTUCKET, RI 02860, USA         | 04/15/2024 at 12:13PM |

## Trust Incomes

Add a response if you, your spouse or dependent child received any income as a beneficiary of any trust. (Do not list amounts.)

Not Applicable.

## Family Executive Positions

Add a response if you, your spouse or dependent child held a management position or were a director, officer, partner or trustee of any business, organization or other entity (for-profit or non-profit), whether paid or unpaid for such service.

| Family Member Name | Name of Business or Organization       | Position        | Address of Business                          | Filed On              |
|--------------------|----------------------------------------|-----------------|----------------------------------------------|-----------------------|
| Self               | Halperin, LLP                          | PARTNER         | 39 Pike st Suite 4, providence, RI 02903     | 04/15/2024 at 12:13PM |
| Self               | 560 Mineral Spring Ave Associates, LLC | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | Miss Lorraine Diner, LLC               | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | Merrick Realty, LLC                    | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | 211 Columbus Ave Associates LLC        | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | 110 Kenyon Ave., LLC                   | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | 435 West Ave. Associates, LLC          | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | OCC Realty, LLC                        | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903 | 04/15/2024 at 12:13PM |

| Family Member Name | Name of Business or Organization       | Position        | Address of Business                                              | Filed On              |
|--------------------|----------------------------------------|-----------------|------------------------------------------------------------------|-----------------------|
| Self               | Carrabassett Holdings, LLC             | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| JUDITH C. SAVAGE   | OCC Realty, LLC                        | OWNER INTEREST  | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | 211 Columbus Ave Associates LLC        | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | Columbus Distribution, LLC             | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | 593 Mineral Spring Ave Associates, LLC | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | Jay Five Realty, LLC                   | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | Jay Five Management LLC                | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | Five Star Realty, LLC                  | MEMBER          | 39 Pike st Suite 4, providence, RI 02903                         | 04/15/2024 at 12:13PM |
| Self               | FGC Associates                         | MEMBER          | 1533 CHALKSTONE AVE, PROVIDENCE, RI 02908                        | 04/15/2024 at 12:13PM |
| Self               | Dibco, LLC                             | MEMBER          | 564 SOUTH WATER STREET PROVIDENCE RI 02903, Providence, RI 02903 | 04/15/2024 at 12:13PM |
| Self               | Bourne Holdings, LLC                   | MEMBER          | 39 Pike st Suite 4, providence, RI 02903                         | 04/15/2024 at 12:13PM |
| Self               | Providence Capital Management LLC      | MEMBER          | 39 Pike st Suite 4, providence, RI 02903                         | 04/15/2024 at 12:13PM |
| Self               | Athena Solutions, LLC                  | MEMBER          | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | 30 India Street LLC                    | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | Dexter Road Associates LLC             | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| self               | 230 Massasoit Avenue Associates LLC    | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | 56 INDIA ST LLC                        | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |
| Self               | PROVIDENCE COUNTRY DAY SCHOOL          | BOARD MEMBER    | 660 WATERMAN AVE, EAST PROVIDENCE , RI 02914                     | 04/15/2024 at 12:13PM |
| Self               | 250 ESTEN AVE ASSOCIATES LLC           | MANAGING MEMBER | 564 S WATER ST, PROVIDENCE, RI 02903                             | 04/15/2024 at 12:13PM |
| SELF               | 541 PAWTUCKET AVE ASSOCIATES LLC       | MANAGING MEMBER | 564 South Water Street, Providence, RI 02903                     | 04/15/2024 at 12:13PM |

## Out-of-State Travel

Add a response if during the filing year any person or entity provided you with out-of-state travel valued at over \$250, AND you would not have been provided with such travel but for the fact that you held a public office or position. Your response will include disclosure of the source, value and description of the travel and related expenses.

Out-of-state travel includes all related expenses such as transportation, lodging, meals and entertainment. All of these expenses are considered together when determining whether the \$250 limit has been reached.

EXCEPTIONS: You do NOT have to disclose out-of-state travel that is provided to you either by your regular private employer OR by the state or municipal agency of which you are a member or by which you are employed.

Not Applicable.

## Last Year Business Ownership Interests

Add a response if at any point during 2023 you, your spouse or dependent child individually or collectively held a 10% or greater ownership interest, or a \$5,000 or greater ownership or investment interest in any business(including holding publicly traded stock in a company).

If you add a response to this question, you will also be required to provide additional information if the business you list either (a) was subject to direct regulation by a Rhode Island state or municipal agency or; (b) did business in excess of a total of \$250 with a Rhode Island state or municipal agency.

Did the business listed above do business in excess of a total of \$250 in a calendar year 2023 with a Rhode Island state or municipal agency? If yes, enter the name of agency, the date of transaction and the nature of the transaction.

Was the business listed above a business entity subject to direct regulation by a Rhode Island state or municipal agency?

| Family Member Name | Name of Business                    | Address of Business                                         | Agency Name, Transaction Nature and Date | Regulating Agency Name | Filed On              |
|--------------------|-------------------------------------|-------------------------------------------------------------|------------------------------------------|------------------------|-----------------------|
| Self               | 110 Kenyon Ave., LLC                | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | 211 Columbus Ave Associates LLC     | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | 230 Massasoit Avenue Associates LLC | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| SELF               | 250 ESTEN AVE ASSOCIATES LLC        | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | 30 India Street LLC                 | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | 435 West Ave. Associates, LLC       | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| SELF               | 541 PAWTUCKET AVE ASSOCIATES LLC    | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |

| Family Member Name | Name of Business                       | Address of Business                                         | Agency Name, Transaction Nature and Date                                                                                                                                                                                                                                                                                                                                                                                     | Regulating Agency Name | Filed On              |
|--------------------|----------------------------------------|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-----------------------|
| SELF               | 56 INDIA ST LLC                        | 564 South Water Street, Providence, RI 02903, United States | UNKNOWN                                                                                                                                                                                                                                                                                                                                                                                                                      | Unknown                | 04/15/2024 at 12:13PM |
| Self               | 560 Mineral Spring Ave Associates, LLC | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | 593 Mineral Spring Ave Associates, LLC | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Athena Solutions, LLC                  | NA - Stocks, NA, NA 00000, United States                    | unknown                                                                                                                                                                                                                                                                                                                                                                                                                      | unknown                | 04/15/2024 at 12:13PM |
| Self               | Bourne Holdings, LLC                   | NA - Stocks, NA, NA 00000                                   | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Carrabassett Holdings, LLC             | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Columbus Distribution, LLC             | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Dibco, LLC                             | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | FGC Associates                         | 1533 CHALKSTONE AVE, providence, RI 02908                   | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Five Star Realty, LLC                  | NA - Stocks, NA, NA 00000                                   | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Halperin, LLP                          | NA - Stocks, NA, NA 00000, United States                    | 2015 - Outside Counsel for Commerce Corporation; Treasurer' Office, Retirement Board, Department of Administration, Board of Governors for Higher Education; Office of Rhode Island Lt. General; Rhode Island Public Transit Authority; RIBEC; Rhode Island Clean Water Finance Agency; Providence Redevelopment Agency; Town of Westerly, RI; Pawtucket Redevelopment Agency; City of Providence, RI; City of Pawtucket, RI | Professional Licensing | 04/15/2024 at 12:13PM |
| Self               | Jay Five Management, LLC               | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| self               | Jay Five Realty, LLC                   | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |
| Self               | Merrick Holdings, LLC                  | NA - Stocks, NA, NA 00000, USA                              | unknown                                                                                                                                                                                                                                                                                                                                                                                                                      | unknown                | 04/15/2024 at 12:13PM |
| Self               | Merrick Realty, LLC                    | 564 South Water Street, Providence, RI 02903, United States | -                                                                                                                                                                                                                                                                                                                                                                                                                            | -                      | 04/15/2024 at 12:13PM |

| Family Member Name | Name of Business                  | Address of Business                                         | Agency Name, Transaction Nature and Date | Regulating Agency Name | Filed On              |
|--------------------|-----------------------------------|-------------------------------------------------------------|------------------------------------------|------------------------|-----------------------|
| Self               | Miss Lorraine Diner, LLC          | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | OCC Realty, LLC                   | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| JUDITH C. SAVAGE   | OCC Realty, LLC                   | 564 South Water Street, Providence, RI 02903, United States | -                                        | -                      | 04/15/2024 at 12:13PM |
| Self               | Providence Capital Management LLC | NA - Stocks, NA, NA 00000                                   | -                                        | -                      | 04/15/2024 at 12:13PM |

## This Year Business Ownership Interests - Regulation

This question relates to business interests that were acquired or divested AFTER calendar year 2023, that are regulated by a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2024 but prior to filing this statement, IF said business was subject to direct regulation by a Rhode Island state or municipal agency.

Not Applicable.

## This Year Business Ownership Interests - Business

This question relates to business interests that were acquired or divested AFTER calendar year 2023, that did business with a Rhode Island public agency. Add a response if any business in which you, your spouse or dependent child individually or collectively acquired or divested a 10% or greater ownership interest or a \$5,000 or greater ownership or investment interest (including holdings of publicly traded stocks) after January 1, 2024 but prior to filing this statement, IF said business had one or more business transactions with a Rhode Island state or municipal agency that, collectively, exceeded \$250.

Not Applicable.

## Family Debts

If you, your spouse, or dependent child were indebted in an amount exceeding \$1,000 to any person, business, financial institution, or other organization, list the name and address of the lender or creditor. This does NOT include, and you should not list, the following types of debt:

(a) debt owed to a family member within the third degree of consanguinity or affinity (see instructions);

(b) debt that is secured solely by a mortgage of record on real property that is used <i>exclusively</i> as a principal residence, if the debt is held by a financial institution regulated by any state or by the United States; or

(c) debt owed to a credit card company, unless the collection of such credit card debt resulted in court proceedings and the issuance of a default judgment that was not fully satisfied/paid by the start of the relevant filing year.

| Debtor Name | Lender/Creditor Name         | Lender/Creditor Address                        | Filed On              |
|-------------|------------------------------|------------------------------------------------|-----------------------|
| Self        | Bank Of America              | 100 North Tryon Street, Charlotte, NC 28255    | 04/15/2024 at 12:13PM |
| Self        | Robert A. Salk               | 166 Toll Gate Rd #306, WARWICK, RI 02886       | 04/15/2024 at 12:13PM |
| Self        | Kenneth G. Bruce             | 1151 Main Street, PAWTUCKET, RI 02860          | 04/15/2024 at 12:13PM |
| Self        | RONALD BRUCE                 | 1151 Main Street, PAWTUCKET, RI 02860          | 04/15/2024 at 12:13PM |
| Self        | Rockland Trust               | 288 Union St, ROCKLAND, MA 02370               | 04/15/2024 at 12:13PM |
| Self        | Baycoast Bank                | 330 Swansea Mall Dr, Swansea, MA 02777         | 04/15/2024 at 12:13PM |
| Self        | US Bank                      | 800 Nicollet Mall, Minneapolis, MN 55402       | 04/15/2024 at 12:13PM |
| Self        | Digital Federal Credit Union | 20 Donald Lynch Blvd, Marlborough, MA 01752    | 04/15/2024 at 12:13PM |
| Self        | M&T Bank                     | One Fountain Plaza, BUFFALO, NY 14203          | 04/15/2024 at 12:13PM |
| Self        | Washington Trust             | 23 Broad Street, Westerly, RI 02891            | 04/15/2024 at 12:13PM |
| Self        | Putnum Leasing               | 500 West Putnam Avenue #4, Greenwich, CT 06830 | 04/15/2024 at 12:13PM |
| Self        | VW CREDIT                    | 2200 Ferdinand Porsche Dr, Herndon, VA 20171   | 04/15/2024 at 12:13PM |

## Additional Information

Add a response if you wish to voluntarily add any additional information or provide further details concerning any of your prior answers.

| Description                                                                                                                                                                                                  | Filed On              |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| In addition, there are various corporations which Jonathan N. Savage, through his role as legal counsel and usually as incorporator, has been designated as Assistant Secretary for administrative purposes. | 04/15/2024 at 12:13PM |

*Originally filed online by JONATHAN N SAVAGE on 04/15/2024 at 12:13PM, under the pains and penalties of perjury.*